

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19546	0.13		
GIFT NIFTY	24822	0.14		
NIKKEI 225	38445	-0.11		
HANGSENG	23470	1.00		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.76	0.30		
JPY/INR	59.87	0.08		
GBP/INR	116.43	0.19		
EUR/INR	99.55	0.08		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	24793	-0.08		
SENSEX	81361	-0.10		
NIFTY BANK	55577	-0.45		

MCX	
Prev. Close	% Chg
98721	-0.61
105710	-1.57
253.15	-0.20
6388	-0.95
353.80	0.31
245	-0.08
875	-0.32
181.25	0.36
	98721 105710 253.15 6388 353.80 245 875

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	2.98	-1.32		
INFY	18.43	-1.29		
DR REDDY	15.19	-0.39		
HDFCBANK	74.40	0.57		
ICICIBANK	32.70	-0.55		

## STOCK TO WATCH

Privi Speciality Chemicals Promoters — Vivira Investment and Trading, Vinaykumar Doppalapudi Rao, Vijay Kumar Doppalapudi, and Bhaktavatsala Rao Doppalapudi — sold 16 lakh shares (4.09% stake) worth Rs 329.87 crore. SBI Mutual Fund and SBI Funds Management acquired 15.02 lakh shares (3.8% stake) worth Rs 308.8 crore. Zee Media Corporation AUV Innovations LLP bought 1.11 crore shares in Zee Media Corporation at an average price of Rs 13.55 per share, while Miloeux Media & Entertainment sold 87.21 lakh shares at an average price of Rs 13.57 per share. Diamond Power Infra Unicon Suppliers offloaded 48 lakh shares in Diamond Power Infra at an average price of Rs 100.09 per share.

## TOP NEWS

India VIX falls under 14, signals easing market sentiment despite geopolitical uncertainties.

Adani Ports shares fall 2.3%, extend decline to 9% in seven sessions amid escalating Israel-Iran conflict.

Tel Aviv stock exchange jumps 4% to hit fresh 52-week high amid buzz of Iran's attack on exchange building.

Vedanta, Hind Zinc shares down 3 percent to lead selloff on metal index a day after major corporate action.

Defence stocks rebound on escalating Israel-Iran conflict; Paras Defence, Mazagon Dock, BDL rise up to 4%.

Metal, realty stocks tumble up to 3% as US Fed's hawkish stance weighs in .

Hero MotoCorp shares rise on battery subscription push for new VIDA VX2 .

Bumper market debut: Monolithisch India shares list at 62% premium to IPO price on NSE Emerge .

Kalpataru sets price band of Rs 387-414 a share for IPO.